

Let's Get Started

What's your PFI Score?

Your Peace, Freedom, Impact (PFI) Score is a number between 1 and 10 that gives you a quick snapshot of where you are in your financial journey. This exercise establishes your starting point—there's no right or wrong answer.

Once complete, please email a copy to your advisor.

Please identify the extent to which you agree with the following statements on a scale of **1 through 10**, where 1 means strongly disagree and 10 means strongly agree.

_____ ***I am currently spending my time, money, energy, and talents in a way that is fully aligned with what is most important to me.***

_____ ***I am at peace about my finances.***

_____ ***I am experiencing financial freedom.***

_____ ***I am living my most fulfilling and impactful life—the life that I have been created and called to live!***

Now, add together your answers above, and then divide by four. Write down the number below. This number represents your overall **PFI Score**:

**Note that your PFI Score is neither good nor bad. It's simply a reference point and provides insight to how you are feeling about where you are on your financial journey.*